



Arvind

Arvind
COMPOSITES

Who we are?

\$1.4Bn

Indian conglomerate

Interests in **Textiles, Retail,
Advanced materials,
Environmental solutions
and Real estate**

Founded in 1931

during Swadeshi movement

Among **Global top 5**
organized Denim manufactures and
pioneers of Denim in India

Our fabric can go around the earth
~6 times

2 pieces every second
an Arvind managed brand apparel is
sold in India

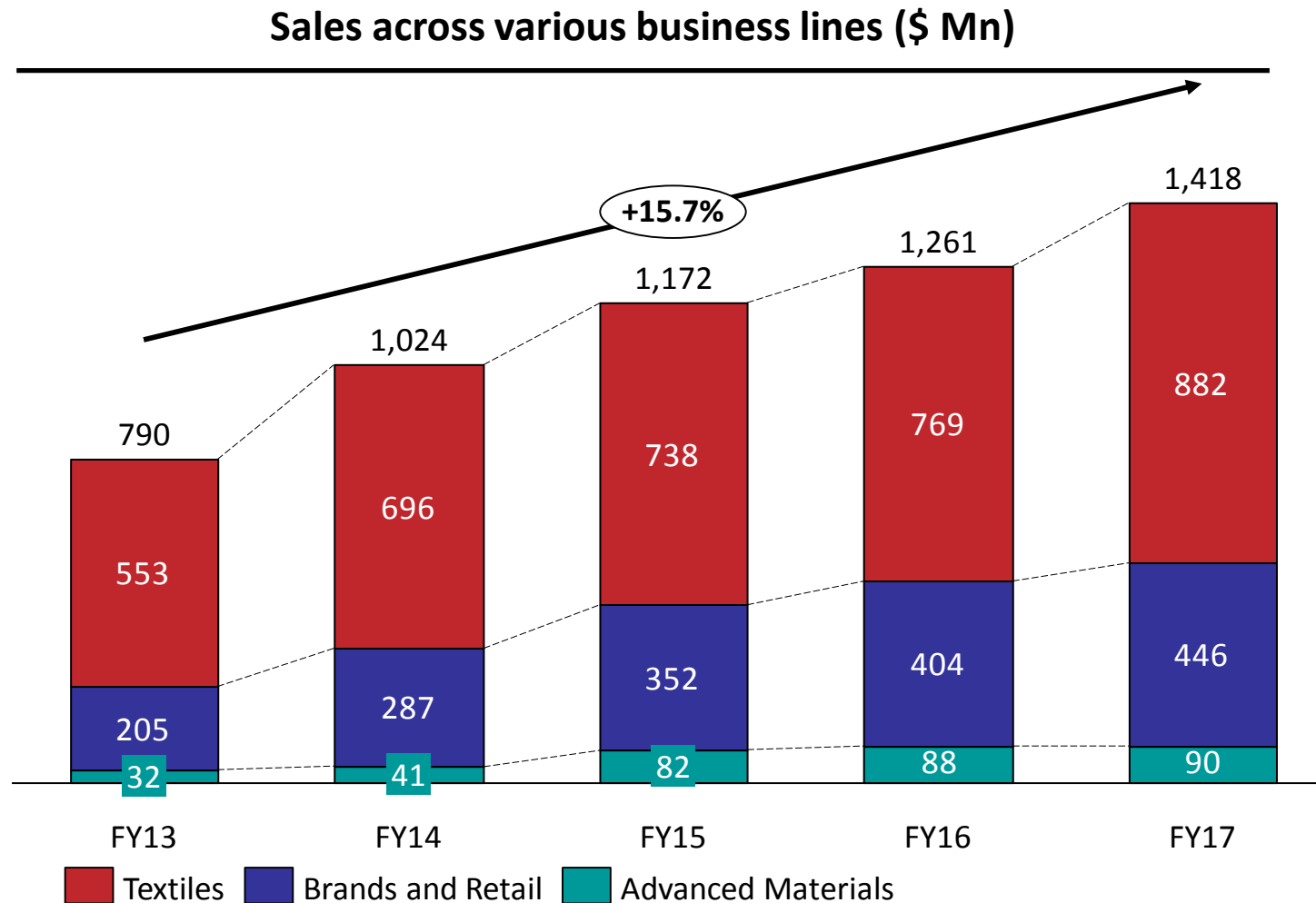
Own or manage
15 Global
apparel brands in India

40K hectares
of farmland under
organic cultivation

Largest
Fire Protection Fabric
Producer in India

22 global patents
for environmental
solutions

Consistent and strong top-line growth across businesses



Brief introduction: Arvind Composites

- Arvind Ltd. started its Composites division in 2014 under the overall umbrella of the Advanced Materials Division
 - We are the first and only listed Indian corporate to enter this segment
- Arvind has initially started with structural profiles and hand-laminated products catering to cooling towers and infrastructure customers
- In 2 years, Arvind has quickly scaled up its monthly production to 400T+, largely catering to global cooling towers majors
- Our capacity in pultrusion is 520T/month – highest in India, and we offer a full range of solutions for all infrastructure needs including gratings, poles and hand laminated products

Two product divisions within Arvind Composites

Structural profiles

Pultruded profiles

Gratings

Poles

Fan-stacks

Mass transport

Hand lamination

RTM / VARTM

Pre-pregs

Our customers in the cooling tower industry

Cooling tower companies



S.V Cooling Towers Private Limited

Key capabilities

22 pultrusion production lines with monthly capacity of 500T+

100+ skilled manpower for both pultrusion / hand-lamination; access to many more through contracted manpower suppliers

Fully equipped mechanical and chemical laboratory for all tests

Glass fabric manufacturing facility (in JV with PD Group) with capacity of 500 tons/month

Strong design team and own CNC based fabrication facilities

We can serve very large orders for global customers

3,000T+ of pultruded material supplied to various global cooling tower manufacturers

- ~800T of material for single project in Oman
- ~100T each of material to Hamon Australia and Hamon Thermal Europe
- ~700T of material supplied to SPIG SPA
- ~250T material supplied to SPIG Turkey and ~150T to SPIG USA
- ~400T of material supplied to Paharapur across various projects
- High level of satisfaction amongst customers for both quality and delivery

~300+ sets of fanstacks executed

- 56 sets of fanstacks executed for Hamon Germany
- 105 sets of fanstacks executed for SPIG SPA
- 70 sets of fanstacks for Enexio

We can create specialty products as required by customers

Products for Cofimco



33I



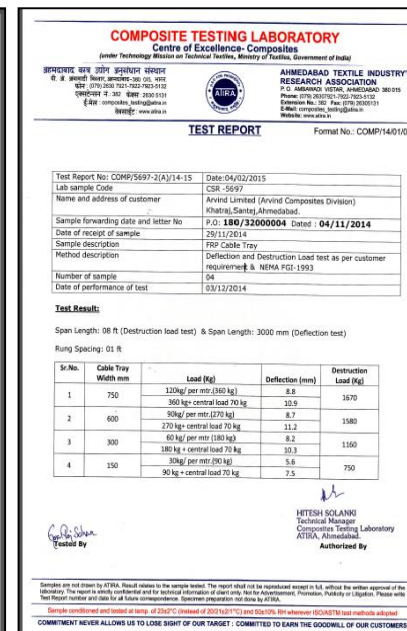
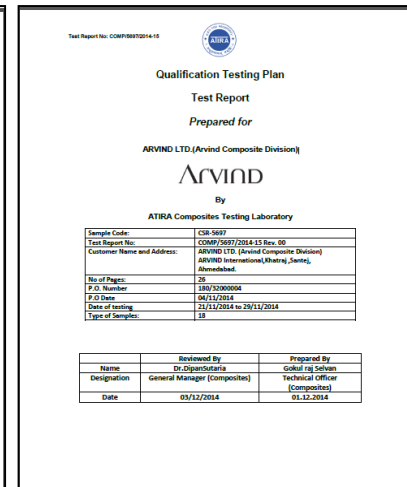
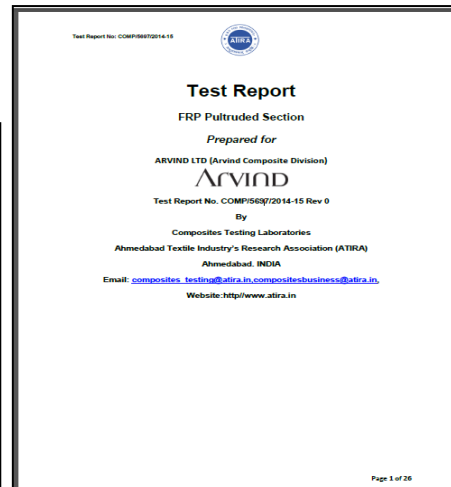
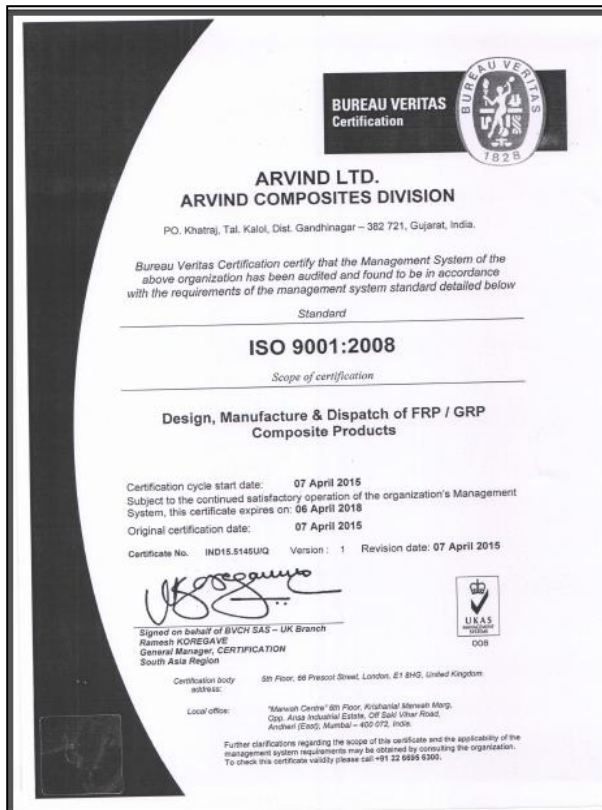
40F



33I

CP Panels for SPX





In-house Testing & Research Laboratory



Why Arvind?

Arvind lineage: 100+ year-old financially strong publicly listed corporate with experience of delivering high quality products to global customers

Scale: 500T+ pultrusion production capacity per month with sufficient resources to expand, ability to do ~300 fanstack panels/month

Systems and processes: Strong in-house processes for production planning, export logistics support and quality control to ensure total customer satisfaction

Best cost structure: Backward integration of glass fabrics, scale for glass and resin purchase, export logistics advantage

Team capabilities: All round-capabilities across team supported by expertise across various areas by broader Arvind team



Thank You!